Social Media Action Plan Template

Client Name:
Date:
GOALS (What goals do you want to achieve?)
☐ What are your client's business objectives?
☐ What are the initial social media goals for this client?

METRICS (How will you measure success?)

Platform Metrics:

Website Metrics: (Example: # of website visitors) Business Metrics: (Example: # of email leads, # of new discovery call)	
(Example: # of website visitors) Business Metrics:	(Example: Facebook Likes, shares, comments, Twitter Followers, re-tweets, favorites)
(Example: # of website visitors) Business Metrics:	
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Business Metrics:	Website Metrics:
	(Example: # of website visitors)
(Example: # of email leads, # of new discovery call)	Business Metrics:
	(Example: # of email leads, # of new discovery call)

SOCIAL MEDIA FUNNEL

Free offers to promote in Social Media:

Example: Free Health Quiz, Free Recipe Guide
Paid offers to promote in Social Media:
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Example: Book, course, service

SOCIAL MEDIA ACTIONS

Channel #1: Facebook
Actions:
Tasks:
 □ Post two times per day □ Facebook Live events two times per month □ Review and respond to comments and messages two times per day □ Daily moderate public FB group
Channel #2: Twitter
Actions:
Tasks:
 □ Tweet 3 times per day □ Post two times per day □ Facebook Live events two times per month □ Follow 50 new followers per week

Channel #3:	
Actions:	
Tasks:	
Channel #4:	
Actions:	
Tasks:	